



NEXT Release Notes 2025.8

This release delivers enhancements focused on **integration, compliance, stability, and user experience** improvements across the Eldermark platform.

1. New Integration: eMenuCHOICE

Purpose: Streamline dining operations and improve data accuracy through automated resident data synchronization.

Highlights:

- **Automatic Resident Sync:** Demographics, dietary preferences, allergens, restrictions, and resident images are now automatically synced between Eldermark NEXT and eMenuChoice.
 - **Event-Driven Triggers:** Syncs occur automatically for:
 - **Move-Ins / Admissions**
 - **Move-Outs / Discharges**
 - **Room or Unit Changes**
 - **Resident Demographic & Dietary Updates**
 - **Readmissions**
 - **Value:** Reduces manual data entry, ensures accurate meal planning, and supports personalized dining service.
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2. Pennsylvania State Forms

Purpose: Simplify compliance and documentation for Pennsylvania communities.

New Forms Added:

- **PA ARL Personal Care Pre-Admission Screening Form** – Generates a state-compliant pre-admission form using resident evaluations and profile data.
 - **PA DPW Incident Reporting Form** – Creates a printable, compliant incident report populated directly from resident data.
Value: Faster, more accurate completion of state-required forms with reduced administrative workload.
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3. Cloud Login Experience Update

Change: The login field label “**Company Name**” has been updated to “**Org ID.**”

Purpose:

- Improves clarity for users entering organization credentials.
 - Ensures consistency across all NEXT and Cloud platform interfaces.
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Bottom Line Up Front (BLUF):

This release enhances **integration automation, state compliance support, clinical accuracy, and user clarity**—furthering Eldermark’s goal of delivering an intelligent, connected platform for senior living operations.



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eMenuCHOICE

We're excited to announce our integration with **eMenuCHOICE**, designed to streamline operations and improve accuracy through automated data sync.

With this release, Eldermark NEXT now supports **automatic synchronization of resident data** with eMenuCHOICE. This sync includes comprehensive resident details such as **demographics image and dietary preferences**, eliminating the need for manual entry and reducing the risk of data inconsistencies.

Our integration with eMenuCHOICE now delivers **automated, event-driven synchronization** of resident data, with a strong focus on ensuring **accurate and timely dietary information** for meal planning and service. Key sync triggers include:

- **Move-Ins & Admissions:** Automatically send new resident details—including **dietary preferences, allergens, and restrictions**—to eMenuCHOICE upon admission or prospect conversion.
- **Move-Outs & Discharges:** Instantly update eMenuCHOICE when residents move out or are deleted, ensuring **dining records reflect only active residents**.
- **Room & Unit Changes:** Keep **meal delivery accurate** by syncing room and unit changes in real time.
- **Resident Demographics & Dietary Updates:** Automatically sync changes to names, contact details, and especially **dietary needs, likes/dislikes, allergens, and image** to support personalized service across all dining and retail venues.
- **Readmissions:** Ensure residents' profiles are **reinstated accurately** upon readmission, eliminating the need for duplicate entry.

These updates help your teams deliver **more personalized and compliant resident experiences**, while reducing time spent managing data manually.



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Pennsylvania State Forms

New Printed Forms for Pennsylvania State Compliance

To better support regulatory needs in Pennsylvania, we've added two new printable forms in the Clinical module. These forms are generated using existing evaluation and resident profile data—streamlining workflows and ensuring you're prepared for state audits and reviews.

PA ARL Personal Care Pre-Admission Screening Form

Purpose: Required for all personal care residents in Pennsylvania prior to admission.

- **What it Does:** Generates a state-compliant printed form based on resident evaluations and profile information.
- **Workflow:**
 1. Complete evaluations within the system.
 2. Ensure resident profile data is accurate.
 3. Generate and print the form directly from Clinical Records.

PART I: SCREENER INFORMATION				
I-A: Title of Person Completing Screening: (Check ONE) <input type="checkbox"/> Personal Care Home Administrator <input checked="" type="checkbox"/> Designated Personal Care Home Staff Person <input type="checkbox"/> Human Services Agency Staff (List Agency):	I-B: Printed Name of Person Completing Screening: Myriah Kern I-C: Signature of Person Completing Screening:			
I-D: Name of Admitting Personal Care Home: PA Homes	I-E: Date Screening Completed: 10/07/2025			
I-F: Screening Information Sources: <input type="checkbox"/> Applicant <input checked="" type="checkbox"/> Applicant's informal supports <input type="checkbox"/> Medical records <input type="checkbox"/> Other (specify):				
PART II: APPLICANT INFORMATION				
II-A: Name: Polly PA	II-B: Date of Birth:			
II-C: Primary Language Spoken / Means of communication:				
II-D: Current Residence: <input checked="" type="checkbox"/> Private home or apartment with... <input type="checkbox"/> ...no formal or informal supports <input checked="" type="checkbox"/> ...informal support (family/friends) <input type="checkbox"/> ...formal support (home health, day services, etc) <input type="checkbox"/> ...both formal and informal supports <input type="checkbox"/> Other personal care home <input type="checkbox"/> Nursing facility <input type="checkbox"/> MH/ID Community setting <input type="checkbox"/> Homeless <input type="checkbox"/> Other (specify):	II-E: Length of Time at Current Residence: <input type="checkbox"/> <3 months <input checked="" type="checkbox"/> 3 months-1 year <input type="checkbox"/> 1-5 years <input type="checkbox"/> 5 or more years II-F: Reason for Leaving Current Residence: Wanting more assistance with ADLs			
II-G: Level of Supervision Needed:				
<input checked="" type="checkbox"/> None Applicant requires no supervision either in the home or when in the community	<input type="checkbox"/> Minimal Applicant requires no supervision in the home or when in familiar surroundings, but needs attendance in unfamiliar places	<input type="checkbox"/> Moderate Applicant requires some supervision in the home and needs attendance when outside the home, and/or tends to wander	<input type="checkbox"/> Extensive Applicant requires regular supervision in the home and cannot leave home unattended; unaware of unsafe areas	<input type="checkbox"/> Total Applicant requires 24-hour direct supervision

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PA DPW Incident Reporting Form

Purpose: Meets Pennsylvania Department of Public Welfare (DPW) requirements for incident documentation.

- **What it Does:** Creates a printable incident reporting form populated from relevant evaluations and resident data.
- **Workflow:**
 1. Document and complete related evaluations.
 2. Verify resident details are current.
 3. Print the report from the Clinical system for compliance reporting.

Bureau of Human Services Licensing Incident Reporting Form									
Regulatory Chapter (Underline)	2380	<u>2390</u>	2600	2800	3800	5310	5320	6400	6500
Licensed Setting Name:	PA Homes								
Street Address:	PA								
License Number OR Master Provider Index Number:	123								
Date Of Incident:	10/07/2025	Incident Number: (Example list the number of the incident as it appears in the applicable regulatory chapter) 123456							
Time of Incident:	0850	If Reporting Resident Abuse, Check Here if Resident is Under 60: <input type="checkbox"/>							
Persons Involved:									
Name (Last, First)	Person's Role in Incident (Example: Resident, Staff Person, Responding Officer, etc.)								
Mindy Kailing	Resident								
Description of Incident (Attach Additional Pages as Necessary): Fell during bingo.									

Both forms are designed to make regulatory documentation faster and easier—reducing administrative burden and helping ensure full compliance with Pennsylvania requirements.

Clinical Fixes

Future-Dated Discharges Now Handled as Expected

We've resolved an issue that impacted how services were scheduled when a resident was discharged with a future date in the Clinical module.



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What Was Happening

Previously, when a discharge was set for a future date and time, services were being ended immediately instead of continuing until the scheduled discharge. This could result in services appearing inactive before the resident's actual discharge.

What's Been Fixed

Resident services will now remain scheduled and active **through the discharge date and time**. This ensures uninterrupted service delivery and accurate documentation right up until the resident officially leaves care.

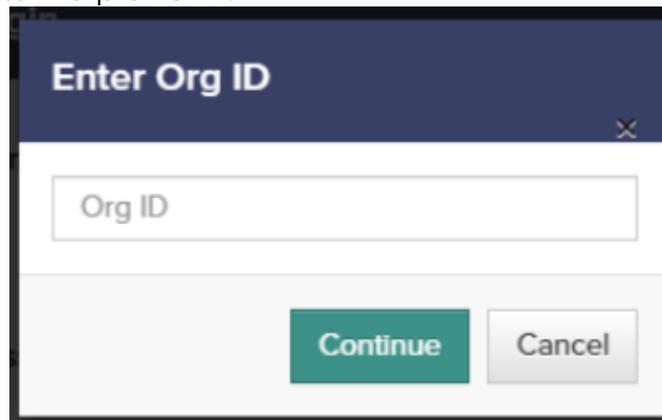
Cloud

Login Experience Update: "Company Name" Now "Org ID"

As part of ongoing efforts to create a more consistent and intuitive experience across the platform, we've updated the **login modal** in the **Cloud Storage interface**.

What's Changed

- The label previously titled "**Company Name**" has been updated to "**Org ID**".
- This update reflects a more accurate and consistent reference to your organization's **unique identifier** across the platform.



Why the Change?

- **Clarity:** The term "Org ID" more clearly communicates what users should enter at login.
- **Consistency:** Aligns the login experience with other areas of the platform that already use "Org ID".

Where You'll See It

- This change applies to the **NEXT login flow** in the **Cloud Storage login modal**.

EMAR

New Dashboard Widget: Early/Late Administrations and Signatures

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Users can now easily identify trends in medications administered or signed outside their prescribed time window with a new **Early/Late Administrations and Signatures** dashboard widget.

Why It Matters

Timely medication administration is critical for resident safety and regulatory compliance. This new widget gives users clear visibility into early or late medication activity—helping identify scheduling issues, workflow delays, or documentation patterns. By surfacing these insights directly on the dashboard, teams can take proactive steps to improve medication management and ensure adherence to care standards.

What's New

- **Configurable Dashboard Widget**
 - A new widget is available under **Configure Widgets** titled *Early/Late Administrations and Signatures*.
 - Users with the appropriate permission can add or remove this widget from their dashboard.

Widget Overview

- Displays all **Medication (MAR)** administrations and signatures that occurred **early or late** within a selected date range.
- Supports two view modes:
 - **Administration View:** Compares actual administration times to the facility's passing window.
 - **Signature View:** Compares signature time to administration time.

The screenshot shows the 'Early/Late Administration' dashboard. It features a search bar, a view selector (Administrations/Signatures), a date range filter (In Last 30 days), and a filter for Early/Late status (Early/Late/Show All). The table below displays the data:

Unit	Resident	Medication	Scheduled Date/Time	Admin Date/Time	Signature	Reason	Early/Late	Minutes
02	Holzworth, Katie	Warfarin Sodium	10/09/2025 18:00	10/09/2025 11:25	10/09/2025 11:26 Megan Reddoor	early	Early	215
02	Holzworth, Katie	Katies Medication Communication	10/09/2025 12:00	10/09/2025 10:37	10/09/2025 10:37	testtest	Early	23
02	Holzworth, Katie	Warfarin Sodium	10/09/2025 08:00	10/09/2025 10:38	10/09/2025 10:38	testtest	Late	98
02	Holzworth, Katie	12 HR Mucus Relief Max	10/09/2025 08:00	10/09/2025 11:07	10/09/2025 11:08 mmann@eldermarkuat	late admin	Late	127

Data and Filters

- **Columns include:**
 - **Unit, Name, Medication, Scheduled, Administered, Signed, Reason, Early/Late, and Mins** (minutes early or late).
- **Filters available:**
 - **Show Last:** 7 days, 30 days (default), or 90 days.
 - **View:** Administrations or Signatures.
 - **Early/Late:** Filter results by timing status.
- Hover over any truncated text in the *Reason* column to view the complete note in a tooltip.
- The widget automatically limits data to the last 90 days.

Example Scenarios

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- **Administration Example:**
 - Passing window: 1 hour before and after scheduled time.
 - Medication due at 8:00 AM and administered at 9:01 AM → displays *Late by 1 minute*.
- **Signature Example:**
 - Administration time adjusted to 10:00 AM and signed at 10:30 AM → displays *Late by 30 minutes*.

