NEXT Release Notes 2025.01.20

EMAR

Enhanced Order History Tracking
- Updates to the Manage Order History table now track changes to the Give, Physician, and Source Pharmacy fields.
- Old and new values for these fields are reflected in the order history when changes are made.
- This ensures a comprehensive record of edits for Med Manager/EMAR Admins.

Improved Validation Badge Labels
- The order validation badge label has been updated to "Current Active Order".
- This clearer language helps users quickly identify the order details being reviewed, especially during mismatch or duplicate checks.

Enhanced Audit Grid Search
- The "Comments" field in the Audit grid has been renamed to "Search".
- Improved search functionality now includes Order IDs, Resident IDs, and Comments, making it easier to find the data you need.
- This enhancement has been tested and verified for better usability.

Temperature Location Updates
- A "Temporal" option has been added to the list of temperature locations.
- Location options are now sorted alphabetically, and lookup values are hidden in completed tests for a cleaner view.
- This feature ensures accurate documentation and streamlined workflows.

EMAR Create Events Logging
- Order creation events are now logged in the Activity Log, and successful creations are recorded in the Manage Order History.
- Both successful and unsuccessful attempts include detailed logs for auditing purposes.
- Initial order details are captured to track changes throughout the order's lifecycle.

New Columns in the Audit Table
- Added Order IDs and Resident IDs columns to the Audit table for better data filtering and retrieval.
  - Order IDs: Displays prescription and medication details.
  - Resident IDs: Includes resident names, pharmacy Patient Id, and chart numbers.
- These columns simplify the process of filtering and searching within a specific time frame.

Hidden Dispensed Amount Field

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- The "Total Dispensed Amount" field is now hidden when inventory tracking is disabled.
- Applies to the "Add to MAR/TAR" and "Add to MAR/TAR Batch" pages.
- This update ensures a cleaner interface when the "Display Quantity On Hand" setting is turned off.

Fixes

Scheduling Enhancements

- Fixed an issue where selecting "Weeks" or "Months" for schedules in the Edit Schedule screen caused the "No End Date" checkbox to uncheck incorrectly. The schedule now reflects the correct repeat interval.

Offline and Report Fixes

- Resolved an issue where bio test results did not display in the MAR Individual Report when run in offline mode. Results now appear consistently in both online and offline versions.
- Updated logic to ensure bio test data is correctly displayed on all MAR reports. This fix improves data linking and report accuracy.

Order Management Improvements

- Addressed a finding where orders on indefinite hold reappeared as overdue after being discontinued. Such orders now behave as expected and no longer show as overdue.
- Ensured that new pharmacy orders for residents marked as self-admin are automatically set as self-admin without manual intervention.

Validation and Administration Adjustments

- Enhanced PRN Protocol validation to ensure Review Date defaults to the current day and time, and Next Review Date defaults to one year later. Dates must now meet proper validation criteria for saving.
- Fixed a problem where bio tests defaulted to the scheduled time instead of the current time when administering medications with the "pop and dot" feature. Bio tests now validate correctly to avoid discrepancies.

MAR and Dashboard Fixes

- Resolved an issue where bio tests from a previous passing time were not acknowledged, leading to duplicate prompts. The system now correctly tracks bio tests within their valid window.
- Corrected the default time when marking overdue medications as not administered. The default time now matches the scheduled time instead of the current time.
- Addressed a finding where changing a resident's discharge date caused prior administrations to disappear from the MAR Report. Administrations are now correctly displayed based on the discharge timeline.

Additional Updates

- Fixed a display issue where scheduled doses of "0" were not appearing in various sections of the MAR system. All scheduled doses, including "0," are now shown correctly.
- Canceled PRN administrations have been removed from the supplemental info table in the MAR Report to ensure accurate representation of active data.

CRM

- **Improved Prospect Conversion:** Resolved an issue preventing CRM-Sales and CRM-Manager users from converting prospects to residents. The update ensures smooth functionality across all environments, excluding the demo environment.

Clinical

Clinical Workflow Enhancements

- **Streamlined Service Catalog Workflow:** Users are now directed to the Service Detail Page immediately after saving a new service, eliminating the need to search for it manually. This update enhances efficiency and simplifies the process.

- **Bowel Movement Alert Widget:** A new dashboard widget tracks residents' bowel movement status and alerts support staff:
  - Displays severity, resident details, and last bowel movement date.
  - Color-coded for easy reference: red (high, 4+ days), yellow (medium, 3 days), and green (low, 2 days).
  - Excludes residents on leave of absence and is available for individual communities.

- **Missed Service Tracking:** A dashboard feature now tracks missed services with:
  - A line graph showing trends over time.
  - Filters for date range, community, and drill-down options for detailed insights.
  - A card displaying total missed service counts for quick reference.

Housing and Occupancy Improvements

- **Updated Occupancy Text:** The Occupancy Detail Page now includes clearer guidance:
  - Informs users to add a unit when none is assigned.
  - The message disappears once a unit is assigned.

- **Enhanced Deletion Alerts:** A warning message now displays when deleting a unit in a resident record:
  - Advises users to transfer rather than delete, with options to cancel or proceed.
  - Ensures users are fully informed about the consequences of their actions.

- **Atlantic Standard Time (AST):**
  - Added Atlantic Standard Time (AST) to the Community Setup Preferences menu, simplifying operations for buildings in Aruba and reducing manual time zone adjustments.

Fixes

Community Role Management:
- Improved handling of community-level role inactivation to ensure permissions are properly managed. Users can now be reactivated at the community level without unnecessary organizational changes.

Vitals and Labs Display:
- Ensured consistent display of vital signs and lab results across history views and printed documents.
- Addressed sorting issues where entries were organized by entry date instead of collection date, ensuring chronological accuracy.

CRM Dashboards:
- Resolved an issue that prevented the Breakdown tab in CRM Dashboards from loading correctly across all environments.

Face Sheet Printing:
- Inactive diagnoses and allergies no longer appear on printed face sheets, ensuring only relevant information is displayed.

Prospects Page Visibility:
- Clinical Providers and Managers can now access the Prospects page without requiring CRM access, provided the community has the CRM app enabled.

Scheduling Evaluations:
- Fixed an issue where a blank error occurred during rotation edits if the first question lacked a placement answer.
- Resolved an issue where the "Completed By" field cleared when selecting a date for draft evaluations.

Resident Services Status:
- Ensured that service badges correctly update to "Discontinued" or "Declined" when services are manually discontinued.

Evaluation Exclusions:
- Updated scheduling exclusions to respect product types on unit history records for evaluations when feature flags are enabled.