



NEXT Release Notes 2025.6.1

Resident Grid

Resident Listing Just Got More Interesting

We're excited to introduce a refreshed and more dynamic **Resident Listing** experience—built to streamline your workflow and put essential resident data at your fingertips.

The screenshot shows the 'Residents' page with 24 residents listed. A search bar and an 'Active' filter (set to 'Yes') are at the top. The table columns include Picture, Name, Unit, Birthdate, Admit Date, and Discharge. A sidebar on the left contains navigation options like Dashboard, Care, Schedule, Residents, Reports, Prospects, Esign, State Forms, and Configuration. A 'New' button is in the top right. At the bottom, there's a pagination control showing 'Page Size: 25' and '1 to 24 of 24'.

| Picture | Name | Unit | Birthdate | Admit Date | Discharge |
|---------|---------------------|------|-----------|------------|-----------|
| | Anderson, Donna | 15 | 7/24/1933 | 2/1/2024 | --- |
| | Bennett, Bonita | 19 | 1/1/1956 | 6/15/2024 | --- |
| | Black-Green, Hudson | 19 | --- | 5/8/2025 | --- |
| | Branson, Benjamin | 16 | --- | 3/24/2025 | --- |
| | Drysdale, Homer | 09 | 5/17/1946 | 12/3/2024 | --- |

What's New

Easily Find Resident Information with Enhanced Search and Sort Tools

You can now quickly locate resident details by sorting and searching across visible columns like name, birthdate, unit number, and more. Use column-specific filters directly on the listing screen or perform a broader search using the search bar above the list.

This close-up shows the search bar and an 'Active' filter set to 'Yes'. Below, a table lists residents with columns for Unit, Unit Station, and Birthdate. A dropdown menu is open over the 'Unit Station' column, showing a search bar and filter options: (Select All), Magenta, Pink, and Red (which is selected).

| Unit | Unit Station | Birthdate |
|------|--------------|-----------|
| 09 | Red | |
| 07 | Red | |
| 08 | Red | |
| 02 | Red | |

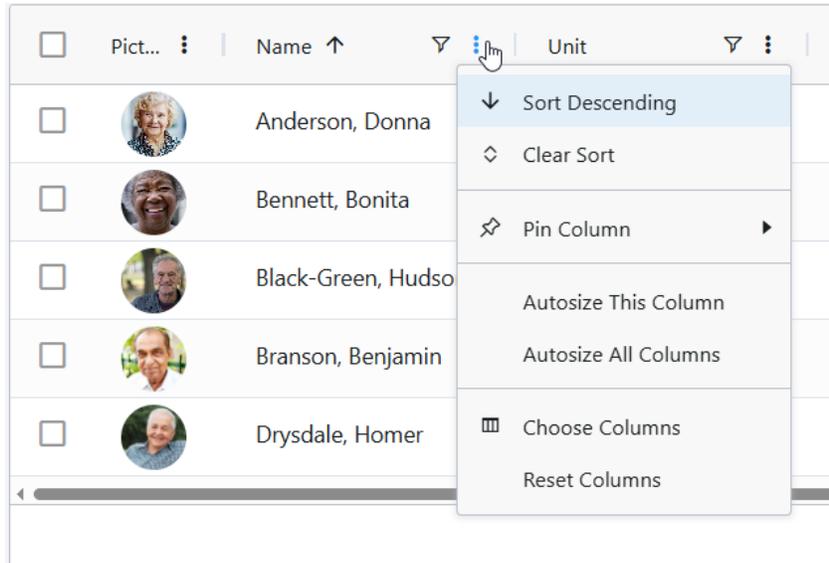


NEXT Release Notes

Enhanced Table Customization Options

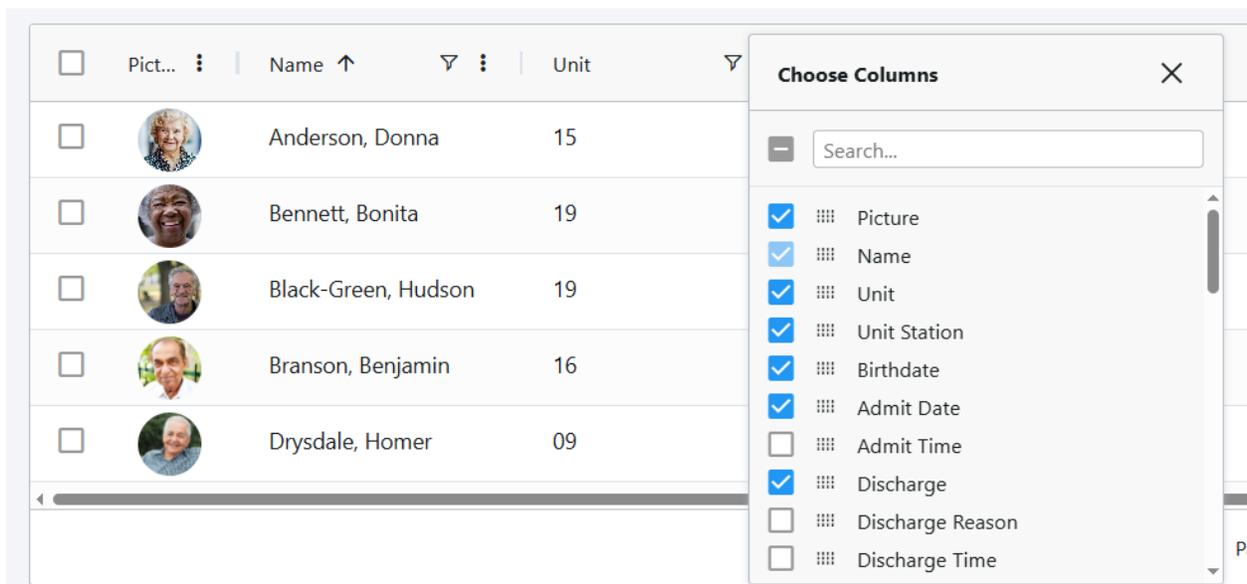
We've expanded your control over data tables with the following new features:

- **Sort on any column** – Easily sort by any column to quickly find the information you need.
- **Pin columns** – Keep key columns visible as you scroll horizontally.
- **Autosize columns** – Adjust column widths automatically for better readability.
- **Add columns to the listing** – Customize your view by adding more data fields directly to the listing screen.



Customizable Views

Tailor the view to your needs. With the new column management panel, you can easily add or remove data fields to focus only on what matters most.



NEXT Release Notes

New columns available include:

- Admit Date & Time
- Personal Directives
- Care History Date
- Discharge Details (Date, Reason, Time, Destination)
- Medical Equipment, Diagnosis & Providers
- Contact Info (Email, Phone Numbers, Emergency Contacts)
- Demographics (Gender Identity, Pronouns, Marital Status, Race, etc.)
- Other Identifiers (SSN, Medicaid/Medicare Numbers, Medical Record Number)

Improved Performance Across Devices

Enjoy faster load times and smoother navigation with enhanced pagination.

Streamlined Actions

Core actions like **New**, **Print**, and **Actions** (e.g., readmit, delete) are right where you expect them, now with a more consistent and responsive feel.

Updated Default Columns

By default, the Resident Listing now displays:

- Photo
- Name
- Unit
- Birthdate
- Admit Date
- Discharge Date

You can further customize this view to include emergency contacts, care level, primary language, medical ID numbers, and more—based on your preferences.

New Export and Copy Features for Listings

You can now easily copy and paste data from the listing screen or export it directly to CSV or Excel format. This makes it simpler to work with your data outside the platform and share it with others.



NEXT Release Notes

Residents 24

Search Active Yes

| <input type="checkbox"/> | Picture | Name ↑ | Unit | Unit Station |
|--------------------------|---|---------------------|------|--------------|
| <input type="checkbox"/> |  | Anderson, Donna | 15 | Magenta |
| <input type="checkbox"/> |  | Bennett, Bonita | | Pink |
| <input type="checkbox"/> |  | Black-Green, Hudson | | Pink |
| <input type="checkbox"/> |  | Branson, Benjamin | | Pink |
| <input type="checkbox"/> |  | Drysdale, Homer | | Pink |
| <input type="checkbox"/> |  | Duck, Donald | 07 | |

- Cut Ctrl+X
- Copy Ctrl+C
- Copy with Headers
- Copy with Group Headers
- Paste Ctrl+V
- Export
 - CSV Export
 - Excel Export