



# NEXT Release Notes 2025.03.03

## Clinical

### Clinical Read-Only Access

A new "**Clinical Read Only**" role has been introduced to make user access more secure and streamlined. This role allows users to **view and print clinical information** but **prevents them from making any changes**. This means staff members who only need to **review** data—without updating or modifying it—can now do so easily. It improves security by limiting access to **sensitive settings and actions**, reducing the risk of accidental changes.

### Community Fax Number on Face Sheet

Now, the **community fax number** will automatically appear on the resident face sheet **if it has been entered in the system**. This makes it easier for staff to quickly find and use the fax number without searching elsewhere. If the fax number isn't available, the face sheet will remain clean and organized without blank spaces.

### Community Manager Password Reset

Community managers can now **reset employee passwords** directly through the system. If an employee forgets their password, the manager can send them a **temporary password** via email or text, allowing them to regain access quickly. For added security, employees will be required to **set a new password** immediately after logging in with the temporary one. This feature ensures **faster access recovery** while keeping the system secure.

### New Contact Field for 30-Day Notices

A new **contact designation option** has been added to identify individuals who should receive a **30-day notice** as required by regulations. This designation will now be included **alphabetically** in the contact list and will appear on the resident's face sheet when selected. This ensures that the right people are notified and helps with **proper documentation and compliance**.

These updates improve **efficiency, security, and ease of use**, making the system more user-friendly for staff while maintaining regulatory compliance.

## Fixes

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## Resident Evaluation - Saving Edits on Signed Evaluations

Users were unable to save changes to a signed resident evaluation. Now, only the original signer can make edits, and an updated error message clearly explains this rule to others.

## Adding a New Clinical Provider Without Errors

Previously, Clinical Providers received an error message when trying to add a new provider. This has been fixed, so now they can add medical professionals without issues.

## LOA (Leave of Absence) Reasons List Now Displays Correctly

The dropdown list for LOA reasons was incorrectly showing both enabled and disabled options. Now, only active options appear, and they are listed alphabetically for easier selection.

## Editing Image Questions in Evaluations

Users who signed an evaluation could not edit Image-based questions. This issue has been resolved, and now signing users can make edits like other question types.

## Evaluations Copied Forward No Longer Show 'Completed' Status Incorrectly

Some evaluations that were copied forward mistakenly showed a 'Completed' badge, even when not all answers were filled in. Now, the status updates correctly based on completion.

## Signed Evaluations Must Have All Questions Answered

Users were unable to save a signed evaluation if any required questions were left blank, but the error message was unclear. Now, a clear message appears instructing users to answer all questions before signing.

## Copy Forward Feature in Evaluations Now Works Properly

Some answers were not being copied forward when using this feature. The issue has been addressed, and now all relevant answers are pulled correctly.

## Breakdown Tab Error Resolved

Community Managers faced errors when trying to load the Breakdown tab in the CRM Dashboard. This issue was identified and fixed, ensuring smooth access.

## Risk Management (RM) Dashboard Update

The Risk Management Dashboard has been improved with a more organized layout, making it easier to find key information quickly. Here's what's new:

Fall Incidents Card Moved – Now placed next to the Time of Day Trend card, displaying the Fall Incidents dashboard for better visibility.

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Top Residents with Incidents Card Adjusted – This card has been moved below the Time of Day Trend card and now includes an arrow icon to indicate navigation.

Clearer Layout Without Changing Functionality – All dashboard features remain intact, ensuring a smooth and familiar experience. The Fall Incidents card is still non-clickable and continues to show a graph. This update makes the RM Dashboard more intuitive and user-friendly, helping users quickly analyze incident trends.

